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April 18, 2012

Clerk to Honorable Keith P. Ellison
United States District Court
Southern District of Texas
515 Rusk Street, Room 3716
Houston, Texas 77002

Via Hand Delivery

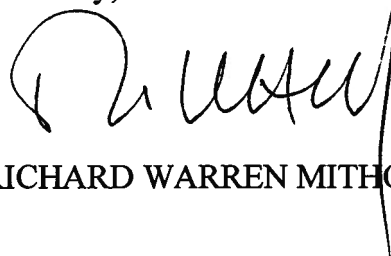
Re: Cause No. 4:10-md-02185; *In Re: BP plc Securities Litigation*; In the United States District Court for the Southern District of Texas

Dear Clerk of the Court:

Enclosed please find two (2) courtesy copies of (1) Lead Plaintiffs' Motion to File Documents Under Seal, electronically filed with this Court on April 2, 2012; (2) Notice Related to Filing the Second Consolidated Amended Class Action Complaint Under Seal, electronically filed with this Court on April 2, 2012; (3) the Second Consolidated Amended Class Action Complaint for All Purchasers of BP ADS Securities (the "Second Amended Complaint"), including Appendix A thereto, electronically filed under seal with the Court on April 2, 2012; and (4) a redacted version of the Second Amended Complaint, including a cover letter thereto, electronically filed with the Court on April 18, 2012.

Thank you very much.

Sincerely,



RICHARD WARREN MITHOFF

RWM/wvh
Enclosures